



Overview

DFA delivers a comprehensive portfolio of risk management products designed for the insurance industry. These products are a foundation for competitive advantage for any insurance company with multiple business lines, reinsurance activities, rapidly changing business portfolios, and significant premium volumes.

Solutions for:

- ◆ Property & Casualty Companies
- ◆ Life Insurance Companies
- ◆ Reinsurers
- ◆ Groups
- ◆ Asset Managers

ADVISE™ – Advanced Stochastic Modeling

Proven Software to Optimize Financial Decision-Making

ADVISE is the only software capable of modeling an entire company. This robust, stochastic, Monte Carlo simulation tool can project the full range of possible outcomes to give your company the visibility you need to properly assess and manage risks. With ADVISE, you can choose from an entire suite of modular solutions that are tailored to the specific needs of insurance firms. Your company can start with one or more focused “quick win” applications and easily add more applications to move to a company-wide ERM environment over time. Use ADVISE to effectively meet compliance and regulatory requirements and to provide accurate visibility into unknown risks for better corporate governance and increased shareholder value.

Applications

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|-------------------------------------|----------------------------------|
| ADVISE – Enterprise | ADVISE – Solvency II |
| ADVISE – Asset Liability Management | ADVISE – European Embedded Value |
| ADVISE – Capital Allocation | ADVISE – Strategic Planning |
| ADVISE – Reinsurance Optimization | ADVISE – Performance Management |

GEMS™ – An ESG for the 21st Century

GEMS is a rapid deployment Economic Scenario Generator capable of producing both real-world and risk-neutral scenarios. It can be implemented to work with your existing systems or function as a module of DFA's ADVISE suite of services. As the most advanced ESG on the market today, GEMS simulates a company's economic operating environment, providing a common economic modeling framework across the enterprise to ensure consistency, so for the first time, company planning can reflect a realistic market backdrop. A panel of the most prominent insurance industry experts, including Harry H. Panjer, Ph.D, thoroughly reviewed GEMS and “*enthusiastically recommends*” the software.

A Comprehensive Suite of Professional Services

DFA is known for its extensive insurance domain expertise and offers a full range of Professional Services to meet your needs. Our staff of Risk and Actuarial professionals will ensure you receive the level of service your business requires to realize the benefits of DFA's Enterprise Risk Management solutions. You can choose from DFA's Consulting Services, Training, Implementation Services, Mentoring, Project Management, and Parameterization.



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Company Profile

DFA Capital Management Inc. (www.dfa.com) is the market leader in dynamic financial analysis software for the insurance and financial services industries. DFA's software-based financial and risk management system is a foundation for competitive advantage for any insurance company with multiple business lines, reinsurance activities, rapidly changing business portfolios, and significant premium volumes.

Founded in 1999, DFA Capital Management Inc. is headquartered in Purchase, N.Y., with offices in Germany and Switzerland.

Executive Team

Markus Rohrbasser – *Chairman and President*
Lisa Cash – *Executive Vice President Sales and Marketing*
Todd Colwell – *Chief Financial Officer*
Nigel Hooker – *Executive Vice President European Operations*
Jay Sacco – *Vice President Engineering & Information Technology*
Chris Suchar – *Executive Vice President North American Operations*
Richard Urbach – *Executive Vice President Quantitative Finance*
Karen Verelley – *Vice President, Marketing*
David Weiss – *Executive Vice President and Chief Technology Officer*



Board of Directors

Markus Rohrbasser – *Chairman and President*
John Campbell – *Technology Entrepreneur and Co-founder of Marcam Corporation*
Dean O'Hare – *Retired Chairman and CEO the Chubb Corporation*
Peter Roberts – *Partner, Longworth Ventures*
David Weiss – *Executive Vice President and Chief Technology Officer*

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